



In your best interest.

# QUAINT OAK BANK

Our Family of Companies Banking | Real Estate | Mortgage | Insurance

## Beneficiary Information

<b>Beneficiary Name</b>			Date of Birth		<b>Beneficiary Name</b>			Date of Birth							
Tax ID (SSN/EIN)					Tax ID (SSN/EIN)										
Address (No. & Street)				APT Number		Address (No. & Street)				APT Number					
City			State		Zip		City			State		Zip			
Home Telephone:			Occupation <input type="radio"/> Active <input type="radio"/> Retired					Home Telephone:			Occupation <input type="radio"/> Active <input type="radio"/> Retired				
Mobile Telephone:			Occupation/Job Title (If retired, prior occupation)					Mobile Telephone:			Occupation/Job Title (If retired, prior occupation)				
Work Telephone:								Work Telephone:							
E-mail Address:						E-mail Address:									

<b>Beneficiary Name</b>			Date of Birth		<b>Beneficiary Name</b>			Date of Birth							
Tax ID (SSN/EIN)					Tax ID (SSN/EIN)										
Address (No. & Street)				APT Number		Address (No. & Street)				APT Number					
City			State		Zip		City			State		Zip			
Home Telephone:			Occupation <input type="radio"/> Active <input type="radio"/> Retired					Home Telephone:			Occupation <input type="radio"/> Active <input type="radio"/> Retired				
Mobile Telephone:			Occupation/Job Title (If retired, prior occupation)					Mobile Telephone:			Occupation/Job Title (If retired, prior occupation)				
Work Telephone:								Work Telephone:							
E-mail Address:						E-mail Address:									

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Customer Name Account Number(s)